Add and Edit Doctor Information

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Summary

This support document will show you how to add, edit, and remove a doctor's information to the software.

First, click "Setup," located at the top left corner, and select "Doctor Information."



Add a New Doctor

1. First, click "Setup," located at the top left corner, and select "Doctor Information."



2. Click the "Add" button.

Doctor Information
Doctor Name:
Add Edit Remove
Office
Address:
City:
State Zip Office Phone
OK Cancel

3. Enter the name of the doctor in the "Name" text box and click OK.



4. The last step is to enter the information for the office. When you're done, click

the OK button to save your changes.

Doctor Information X
Doctor Name:
Sample Name
Add Edit Remove
Office
Sample Chiropractic
Address:
123 Main St
City:
Sample City
State Zip Office Phone
800-969-6961
OK 2 Cancel

The next section of this guide will show you how to edit the information for a doctor that has already been added to the software.

Edit an Existing Doctor

1. First, click "Setup," located at the top left corner, and select "Doctor Information."



2. Click on the drop-down menu and select the doctor whose information you would like to edit.

Doctor Name: Sample Name 3 Sample Name Sample Name 2 Sample Name 3
Office Sample Chiropractic Address: 123 Main St
City: Sample City
State Zip Office Phone XX 800-969-6961 OK Cancel

3. Now you can edit and make any changes to the Office Information. To edit or change the name of the doctor click the "Edit" button.

Doctor Information X
Octor Name:
Sample Name
Add Edit Remove
Office
Sample
Address:
123 Main St
City:
Seattle
State Zip Office Phone
WA 98125 800-969-6961
OK Cancel

4. Now you can edit or change the name of the doctor. When you're done making edits and changes. Click the "OK" button.

Doctor Information
Doctor Name:
Sample Name
Add Edit Remove
your name 2 ×
Name: OK
Test Name Cancel
Uity:
Seattle
State Zip Office Phone
WA 98125 800-969-6961
OK Cancel

5. Click the "OK" button again to save your changes to the doctor information.

Doctor Information	x
Doctor Name:	٦
Test Name	
Add Edit Remove	
Office	_
Sample	
Address:	
123 Main St	
City:	
Seattle Click Off to save	
State Zip your changes	
WA 98125 000-000-000	1
OK Cancel	

The next section of this guide will explain how to remove a doctor from the doctor information list.

Remove a Doctor

1. First, click "Setup," located at the top left corner, and select "Doctor Information."



2. Select the doctor you would like to delete from the drop-down menu. Then click the "Remove" button.

Doctor Information X
-Doctor Name:1
Test Name
Add Edit Remove
Office 2
Sample
Address:
123 Main St
City:
Seattle
State Zip Office Phone
WA 98125 800-969-6961
OK Cancel

3. A window will open asking if you are sure you want to remove this doctor's information. Click the "Yes" button to remove the doctor's information.

